

Assessment Form for Client's Knowledge of Virtual Assets and Virtual Assets Related Products

客戶對虛擬資產和虛擬資產相關產品認識評估表格

"Virtual assets" refers to a digital representations of value which may be in the form of digital tokens (such as cryptocurrencies, utility tokens or security or asset-backed tokens), any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether they amount to "securities" or "futures contracts" as defined under the SFO, excluding digital expressed fiat currencies issued by central banks are excluded. For this purpose of this form, "Virtual assets" or "VA" or "Token" means: (a) any "virtual assets" as defined in section 53ZRA of the AMLO; and (b) any security token. "VA-related products" refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.

虛擬資產指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣，或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的“證券”或“期貨合約”，但不包括由中央銀行發行以數碼形式來表達的法定貨幣。而就本表格而言，虛擬資產或代幣為(a) 打擊洗錢條例第 53ZRA 條所界定的任何“虛擬資產”；及(b) 任何證券型代幣。而“虛擬資產相關產品”指符合以下準備的產品：(a) 其主要投資目標或策略為投資於虛擬資產；(b) 其價值主要源自虛擬資產的價值及特點；或(c) 追蹤或模擬虛擬資產的表現以達致近乎吻合或相稱的投資結果或回報

For Virtual Assets and VA-related products, do you have any of the following knowledge and experience?

就虛擬資產和虛擬資產相關產品而言，閣下有否有下列知識及經驗？

Have you ever undergone any training or attended course on virtual assets or VA-related products?

本人曾否接受有關虛擬資產或虛擬資產相關產品的培訓或修讀相關課程？

☐ No 否 ☐ Yes 是 (Please specify 請注明: _____)

Have you ever had current or previous work experience related to virtual assets or VA-related products?

本人現時或過往的工作經驗有否與虛擬資產或虛擬資產相關產品有關？

☐ No 否 ☐ Yes 是 (Please specify 請注明: _____)

Have you ever had trading experience in virtual assets or VA-related products?

本人現時或過往的工作經驗有否與虛擬資產或虛擬資產相關產品有關？

☐ No 否 ☐ Yes 是 (Please specify 請注明: _____)

Client Declaration 客戶聲明

I/We hereby confirm that the above information provided is true and complete; 本人確認上述資料為真實及完整; and 及

I/We acknowledge that I have carefully read and fully understand the content of "Risk Disclosure Statement for Virtual Asset and Virtual Assets Related Products". I/We agree to bear the risks involved in trading Virtual assets and VA-related products. I/We confirm that I/We shall make the own risk assessment and seek professional advice and I/We have sufficient net worth to be able to assume the risks and bear the potential losses before trading Virtual Asset and VA-related products.

本人已細心閱讀及完全明白<<關於虛擬資產和虛擬資產相關產品的風險披露聲明>>內容所述虛擬資產和虛擬資產相關產品交易涉及的高投資風險。本人願意承擔虛擬資產和虛擬資產相關產品交易帶來的風險。本人確認在買賣虛擬資產和虛擬資產相關產品前，將會進行自我風險評估或尋求獨立專業意見，並擁有足夠資本承擔有關風險及損失。

Signature of Client 客戶簽署: _____

Client Name 客戶姓名: _____

Account No 帳戶號碼: _____

Date 日期: _____